



PacQuest
Homes

Rebuilding Smarter. Returning Stronger.

Put your lot equity to work in the Palisades Rebuild

Invest your lot for ownership interest in Palisades PacQuest Fund I or Fund II



HOW IT WORKS

1

Invest Your Lot

Exchange lot equity for equity in Fund

2

PacQuest Develops

Manages rebuild and home sales

3

Cash Distributions

PacQuest distributes cash proceeds from sales quarterly

4

Aligned Interests

Your equity and preferred return receive priority

5

Build Long-Term Wealth

Own a new home and share in future profits.

FOUNDERS COMMITMENT



TRANSPARENCY

Real time access to fund reporting

SECURING YOUR EQUITY



PROTECTION

Property returned if fund launch thresholds not met

ACCESS TO EQUITY



BORROWING

Subject to availability and loan terms

LOT OWNERS PAID FIRST



PRIORITY

100% of lot equity + 20% Pref Ret before PacQuest shares profits

OF THE PALISADES.
FOR THE PALISADES.

Local Leadership
Rooted in the Palisades

Proven Expertise
Delivered over 50,000 homes

Join our **Quest.**
Rebuilding Smarter.
Returning Stronger.



This presentation is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities. Any such offer will be made only by means of confidential offering documents and will be subject to the terms and conditions set forth therein.

Your Lot May Be Worth More Than You May Think!

Four Paths. Four Outcomes.

Which path is right for you & your future legacy

- **PacQuest Fund 1**
Invest lot equity for future returns
- **PacQuest JV**
Reduced costs
Increase equity
- **Sell Now**
Take cash, pay taxes and exit.
- **Custom Build**
High cost.
Limited value add

Your wealth journey with Palisades PacQuest Fund 1
+/- \$300,000 paid quarterly*



Traditional path vs PacQuest model

Traditional

- Self-fund construction
- Manage contractors
- Build home only
- Equity consumed
- Greater risk/timeline uncertainty

PacQuest

- Use existing lot equity
- PacQuest manages process
- Build home + long-term wealth
- Equity continues working
- Disciplined process + experienced execution

Financial snapshot (example)

TARGET MOVE-IN
18-24 MOs with PacQuest

LOT EQUITY
\$2.0M example lot value

ILLUSTRATIVE VALUE
+/- \$4 M over 4 years*

Team of local experts who understand what rebuilding in the Palisades truly means. Local insight. Shared commitment. Trusted Results.

Why this model is different

A trusted and secure rebuilding solution that is designed and managed by PacQuest to protect lot equity, mitigate risk and maximize financial upside. with transparency and accountability.

The big idea

A safe, secure and transparent way to partner with experts to build a new home and wealth with only the equity in your lot.

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*Results not guaranteed. Based on illustrative pro forma. Actual results will vary. Consult your tax advisor.